



Interested Party Designation

1 GENERAL INFORMATION

Account Holder's Name

Midland Account Number

☐ Mr. ☐ Ms. ☐ Mrs. ☐ Dr. _____

2 INTERESTED PARTY DESIGNATION

Please complete the information below to authorize your spouse, financial advisor (broker, financial planner, accountant, attorney, or other person etc.) to receive information about your account. Please note that this individual will have unlimited access to your account information, but they will not be able to make changes to your account. This form must be completed in full and will be accepted via e-mail, fax, or mail.

Name of Company		
Company Street Address		Company City, State, Zip
Contact Person		
Phone Number	Email Address	Would you like this party to be copied on automated account emails? <input type="checkbox"/> Yes <input type="checkbox"/> No
Alternate Contact Person (optional)		
Phone Number	Email Address	Would you like this party to be copied on automated account emails? <input type="checkbox"/> Yes <input type="checkbox"/> No

3 SIGNATURE AND ACKNOWLEDGEMENT

This Designation will remain in effect until the Administrator has received notice of revocation from the Account Holder. Account Holder agrees to indemnify and hold harmless Administrator, its affiliates, officers, employees and/or Custodian, against all claims, actions, costs and liabilities, including attorneys' fees, arising out of their reliance on this Designation. This indemnity and hold harmless provision shall survive any Termination of this Designation.



Account Holder Signature: _____

Date: _____